

Integration Readiness Scorecard

Use this self-assessment before any vendor meeting to understand where your practice stands today on EHR interoperability.

Score **1 point** for each **Yes**. Total your score at the bottom.

#	Question	Yes	No
1	Patient scheduling updates automatically across all systems	☐	☐
2	Lab orders and results exchange electronically without manual follow-up	☐	☐
3	Insurance eligibility updates automatically before each encounter	☐	☐
4	AI documentation flows directly into the EHR without copy-paste	☐	☐
5	Billing receives complete clinical information without manual correction	☐	☐
6	Referral management is fully electronic	☐	☐
7	Providers avoid duplicate documentation across systems	☐	☐
8	Patients complete digital intake that populates the EHR	☐	☐
9	Interfaces are actively monitored for failures	☐	☐
10	Your organization has a written integration roadmap for the next two years	☐	☐

MY TOTAL SCORE:

_____ / 10

What Your Score Means

0 – 3	Significant Integration Debt Manual work is consuming staff time across multiple departments. Your practice is likely spending thousands of staff hours per year on workarounds that never appear on a vendor invoice. A structured integration review is overdue.
4 – 7	Partial Integration You have established several connected workflows but meaningful gaps remain. Administrative effort is higher than it needs to be. Targeted improvements to the disconnected areas will produce measurable returns.
8 – 10	Strong Interoperability Foundation Your practice has a mature integration architecture. Future technology additions such as AI tools, remote monitoring, or additional clinic locations are likely to be smoother and more cost-effective to implement.

Ready to close your integration gaps? OmniMD connects EHR, RCM, AI Scribe, AI Front Desk, and Practice Management in a single platform — so every system talks to every other system from day one.

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